

## Russell Investments Model Strategies Investment Management

Additional information regarding the equity and fixed income mutual fund investments and allocation weights, styles and sectors, or a discussion of the following model strategies is available from Client's financial advisor.

<b>Mutual Fund Strategies</b>	(Minimum Investment \$25,000)
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Conservative
Moderate
Balanced
Growth
Equity Growth I

<b>Tax Managed Strategies</b>	(Minimum Investment \$25,000)
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Tax Managed Conservative
Tax Managed Moderate
Tax Managed Balanced
Tax Managed Growth
Tax Managed Equity Growth

- \* The target equity and fixed income allocations established for each strategy apply at the time the Account is opened or rebalanced, which may deviate from the actual allocation as a result of the capital appreciation or depreciation of the underlying funds. AMS or Russell Investments reserves the right to modify the target allocation. Fund investments and cash target allocation weights (by %) are available upon request from your financial advisor. Tax Managed strategies are not available for investment in tax-qualified retirement Accounts. Tax Managed strategy selections made on behalf of tax-qualified retirement Accounts will be automatically invested in the non-Tax Managed strategy. For example, IRA and/or ERISA accounts that select the Balanced Tax Managed Strategy will be automatically invested in the Balanced Strategy